

Stock Details

BSE code	531831
BSE ID	UNISH
Face value (₹)	10.00
No of shares (m)	23.0
Market cap (₹ m)	1033.9
30 days avg. daily vol (No)	0
Free float (₹m)	827.1

Stock performance (%)

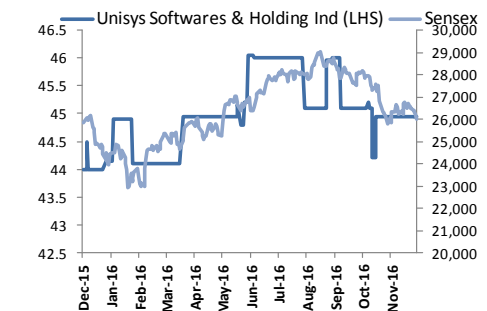
	1M	3M	12M
Absolute	0.0%	-2.3%	2.7%
Rel. to Sensex	-0.1%	7.4%	1.2%

Shareholding Pattern* (%)

Promoters	Public	Others
19.82%	80.18%	-

*As of September 2016

Relative Chart



Source: Bloomberg

Quarterly result review – June 2016

Unisys Softwares & Holding Industries Ltd. reported an 82.8% YoY jump in total income to ₹1450.99 million in Q1'FY17 from ₹793.70 million in Q1'FY16. On a sequential basis, total income increased 8.4% from ₹1338.20 million in Q4'FY16.

EBITDA came in at ₹ 7.99 million compared to ₹ 5.50 million in the prior year quarter and a negative ₹ 16.67 million in the preceding quarter.

The company reported a net profit of ₹ 7.30 million or ₹ 0.32 per share during the quarter compared to a net profit of ₹ 1.37 million ₹ 0.06 per share in the prior year quarter.

Table1: Key Financials

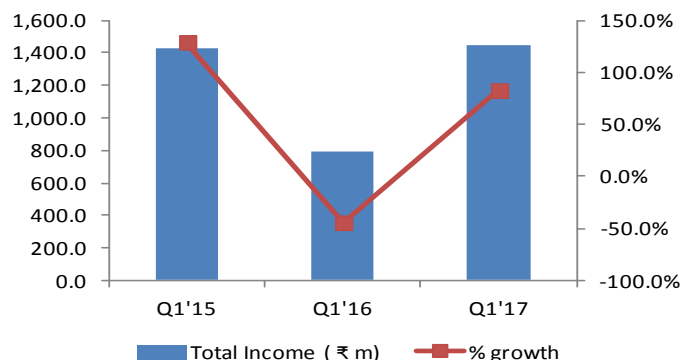
Quarterly financials*	Q1'17	Q1'16	% YoY	Q4'16	% QoQ
Total Income	1,450.99	793.70	82.8%	1,338.20	8.4%
EBITDA	7.99	5.50	45%	(16.67)	NM
EBITDA Margin	0.6%	0.7%	-	-1.2%	-
Dep. & Amor.	0.50	0.75	-33%	0.75	-33%
EBIT	7.49	4.75	58%	(17.42)	NM
Interest	0.19	3.38	-94%	9.08	-98%
PBT	7.30	1.37	433%	(26.50)	NM
TAX	-	-	NA	0.68	-100%
Net Profit	7.30	1.37	433%	(27.23)	NM
Net Profit Margin	0.5%	0.2%	-	-2.0%	-
EPS (₹)	0.32	0.06	433%	(1.18)	NM

Source: Company, Karvy Investment Advisory

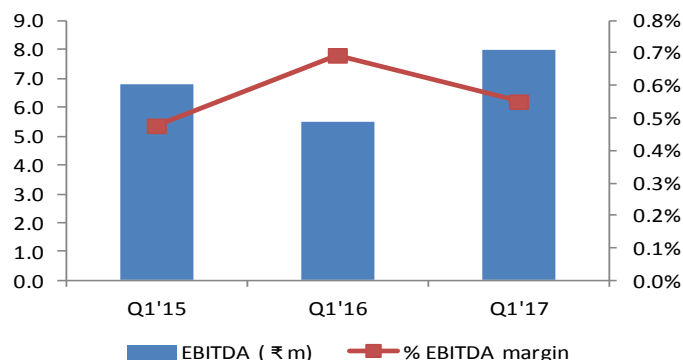
*All figures are in ₹ million except per share data

Financial Snapshot

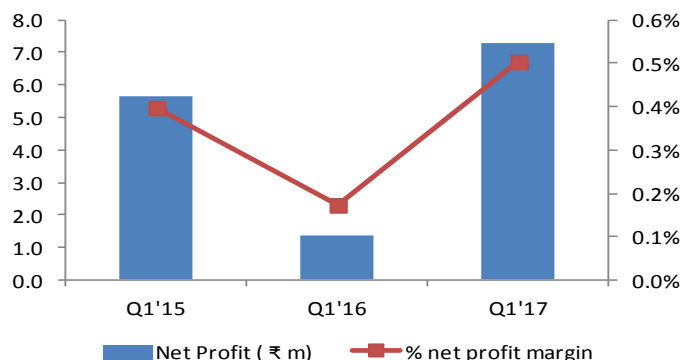
Total Income growth (%)



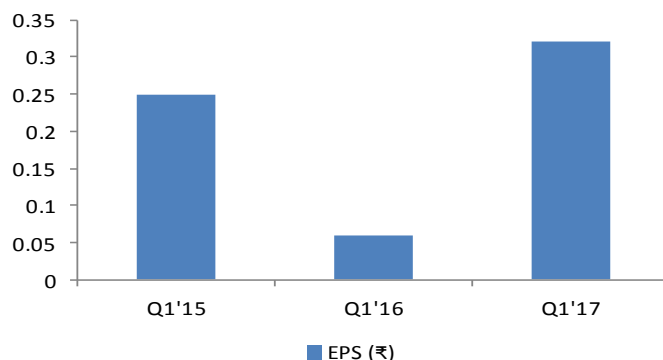
EBITDA margin (%)



Net Profit Margin (%)



Earnings Per Share



Source: Karvy Investment Advisory

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Head Office: 46, Avenue 4, Street No.1, Banjara Hills, Hyderabad, 500034, Telangana, India. Tel: +91-40-23312454
|www.karvy.com|